DE Darrow Everett LLP



Samantha Vasco - Associate

Email: svasco@darroweverett.com

Phone: (401) 453-1200

Bio

Samantha Vasco is an Associate in DarrowEverett's Corporate and Business Transactions Practice Group. Sam represents companies in corporate, finance, securities, and various transactional matters. These transactions include mergers and acquisitions, venture capital financing rounds, private placements of equity, debt and hybrid securities, public offerings, joint ventures, and financings, as well as preparing any related securities filings and reports. Additionally, Sam works on contracts and other corporate agreements, government inquiries and investigations, regulatory work, and corporate governance and formation.

Practice Areas

- Mergers & Acquisitions
- Private Equity, Capital Markets & Securities
- Energy & Infrastructure
- Data Privacy & Cybersecurity
- Healthcare & Life Sciences

Prior Experience

Before joining the DarrowEverett team, Sam served as a Corporate Associate for a national Am Law 200 firm concentrating on mergers and acquisitions, capital markets, and corporate governance matters in a wide array of industries. In addition, Sam previously worked in legal recruiting for a national Am Law 50 firm.

Representative Matters

- Represented Young American Food Brands, doing business as Miami Beef, a top provider
 of premium branded protein products to major retailers and food service customers
 throughout the country, and its investor, Trivest Partners, one of the nation's leading private
 equity investment firms, in the strategic add-on acquisition of a highly regarded provider of
 complementary cooked beef products and its associated real estate, including a production
 facility.
- Represented a major Canadian private equity firm in the simultaneous closings of two strategic roll-up transactions for a regional waste disposal platform that consolidated two regional waste-disposal and recycling operators in the Northeast. The deals were financed through a senior secured credit facility provided by a large institutional lender and a seller earn-out. Our multidisciplinary team structured the acquisitions of the holding company; negotiated two separate asset purchase agreements and disclosure schedules; conducted accelerated search and payoff diligence for sellers; reviewed loan documents in connection with the upsize senior secured credit facility documents; and closed both acquisitions on an expedited timeline, aligning funding mechanics and post-closing integration milestones for the sponsor's nationwide growth strategy.
- Successfully closed a \$14.8 million development-to-permanent loan to finance the development of a major renewable energy project in New England. This financing followed our representation of an affiliated entity in the strategic acquisition of the underlying real estate, secured through a \$1.66 million mortgage loan. The coordinated closings demonstrate our team's ability to navigate complex, multi-stage transactions involving real estate, finance, and renewable energy development.
- Represented a New York-based private equity/credit sponsor in the roll-up and simultaneous closing of a regional pawn shop, marking the 30th store acquisition for the platform. Our work included structuring the acquisition, coordinating diligence, including in connection with licensing, negotiating the purchase and lease agreements, and shepherding all regulatory filings to closing.

- Represented a large private equity firm and one of its portfolio companies, a national
 wholesale meat supplier, in its add-on acquisition of a regional sausage and hot dog
 producer. Our representation included preparing and negotiating the purchase documents,
 reorganization of the brands involved, including drafting and negotiation of all related
 documents, establishing a revolving credit facility, and working with a high-profile national
 bank on two loans that financed the transaction.
- Represented a publicly held provider of energy efficient hydraulic fracturing fleets in numerous acquisitions of oil and gas service providers throughout 2021 and 2022 to support the operation of its fleets.
- Represented an HR software service provider that helps companies better track and keep employees satisfied with their positions and career growth in its sale for approximately \$2 million in 2022.
- Represented a virtual at-home fertility clinic, in its Series Seed Preferred Stock financing
 and concurrent know-how licensing agreement with a major medical institution in 2021 to
 further develop their products and services.
- Represented a financial services company in an amendment to its existing revolving credit facility, for a new \$74.4 million term loan to the company's subsidiary in 2022.

Insights

- The Forecast Calls For Sun: What New Administration's First 30 Days Means for Solar Industry via JD Supra, February, 2025
- Capturing the Sun: State Prompt Payment Acts' Effects on Solar Construction via JD Supra, January, 2025
- Should Solar Developers Pursue Community Solar? Incentives Can Be Key via JD Supra, March, 2024
- <u>Lessons For Founders From Sam Altman's Short-Lived OpenAI Ouster via JD Supra,</u> January, 2024

Bar Admissions

- Massachusetts
- Rhode Island

Education

- Northeastern University School of Law, J.D.
- Northeastern University, B.A., History

Accolades

• Super Lawyers — Rising Stars, 2025 (Business/Corporate, Energy & Natural Resources)

